## **AGILITY | MOBILE SALES**

# Providing better service than your competition.

Agility | Mobile Sales - delivering more responsive service with real-time access to account and inventory data - anytime, anywhere.

Outside reps have instant answers regarding open orders, past-due A/R, available stock, and job-specific pricing. They can even create quotes and sales orders with quick and easy taps on their mobile device!

With on-the-spot service, customers receive products faster and revenue arrives in your pocket sooner.

### **BENEFITS**

#### **IMMEDIATE ANSWERS TO CUSTOMER QUESTIONS**

- View open orders, quotes, credit memos, and RMAs
- A/R aging buckets organizes past-due balances
- Search for a specific invoice number or customer PO
- View real-time inventory data to see available stock
- Verify quantities on-order and expected availability dates for back-ordered items

#### CREATE TRANSACTIONS ON THE SPOT

- Quicklists show the account's top products
- View job-specific pricing, including quantity breaks
- Create new quotes and email them to your customer
- Easily create and submit sales orders

#### **USER-FRIENDLY EXPERIENCE**

- Large buttons and clean design makes navigation easy
- Enhanced workflows guide users on quotes and orders
- Agility integration ensures all data is real-time
- Optimized for both iOS and Android









